

SANLORENZO

Sanlorenzo S.p.A.

Registered office in via Armezzone 3, Ameglia (SP) – Share capital €35,019,221 fully paid-in
Company Register of Riviera di Liguria – Imperia La Spezia Savona and tax code: 00142240464
www.sanlorenzoyacht.com

Traditional management and control system

INFORMATION ON SHARE CAPITAL AS OF THE DATE OF THE NOTICE OF CALL OF THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING

Pursuant to Article 125-*quater*, paragraph 1, letter c) of Italian Legislative Decree no. 58 of 24 February 1998 (the “Italian Consolidated Law on Finance” or “TUF”), Sanlorenzo S.p.A. informs that, as of the date of the notice convening the Ordinary and Extraordinary Shareholders’ Meeting to be held on 26 April 2024, at 10:00 a.m. at the Company’s offices in La Spezia, Viale San Bartolomeo 362, in first call, and if necessary, on 27 April 2024, in second call, at the same time and place, the share capital of Sanlorenzo S.p.A, fully subscribed and paid-in, is €35,019,221.00 and is represented by no. 35,019,221 ordinary shares, without par value. Each ordinary share entitles the holder to one vote, except for no. 20,203,465 shares which have obtained increased voting rights (in the ratio of two voting rights for each share) pursuant to Article 6 of the By-Laws; therefore, the total number of voting rights exercisable in the Shareholders’ Meeting is 55,222,686.

Pursuant to Article 6 of the By-Laws, two votes are attributed to each share held by the same shareholder for a continuous basis of not less than 24 (twenty-four) months as from registration in the special list formed by the Company pursuant to Article 127-*quinquies* of the TUF. The list of relevant shareholders that have obtained the increase in voting rights is available on the Company’s website (www.sanlorenzoyacht.com, “Corporate Governance/Increased voting right” section).

On 21 April 2020, the Extraordinary Shareholders’ Meeting approved a divisible share capital increase, excluding option rights, pursuant to Article 2441, paragraph 8 of the Italian Civil Code, of a maximum nominal value of €884,615.00, to be executed no later than 30 June 2029, through the issue of a maximum number of 884,615 ordinary Sanlorenzo shares destined exclusively and irrevocably to service the 2020 Stock Option Plan, all under the terms and conditions set out in the resolution. As of 29 February 2024, date of filing of the certificate pursuant to Article 2444 of the Italian Civil Code with the Company Register of Riviera di Liguria – Imperia La Spezia Savona, such share capital increase has been partially subscribed for a total of no. 519,221 ordinary shares.

As of today (27 March 2024), the Company holds no. 214,928 treasury shares, equal to 0.614% of the share capital, for which voting rights are suspended in accordance with Article 2357-*ter* of Italian Civil Code.